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Research project: Innovation ecosystem in agrifood systems

Supervisor: Prof.ssa Teresa Del Giudice



Research activities and organization of experiments to analyze consumer preferences for agrifood products



Working group member for the drafting of the context analysis on: Interventions for a knowledge and innovation system in agriculture (AKIS)



Working group member for the drafting of the context analysis related to: Local development strategies LAGs of Campania, RDP 2014-2020. Analysis and data processing Measure 2- Advisory services

Training period in Directorate General for Agricultural, Food and Forestry Policies of Campania region.

- LEADER territorialisation programming period 2023-2027.
- Calls for action: SRG06-LEADER implementation of local development strategies; SRG07- Cooperation for rural, local, and smart villages development; SRG09-Cooperation for innovation support actions and services for the agricultural, forestry and agri-food sectors.

Agenda

28 th february 2024

- Advisory services to support sustainable transition in rural areas of Campania: a double perspective of evaluation
- The Agricultural Knowledge and Innovation System (AKIS) in the fishery and aquaculture sector: a case study in Campania
- Questions







Why this study?

AKIS plays a central role in the future economic growth after severe global crisis

→ Provision of intangible assets such as knowledge capital, human resources and

(Gadrey, 2000)

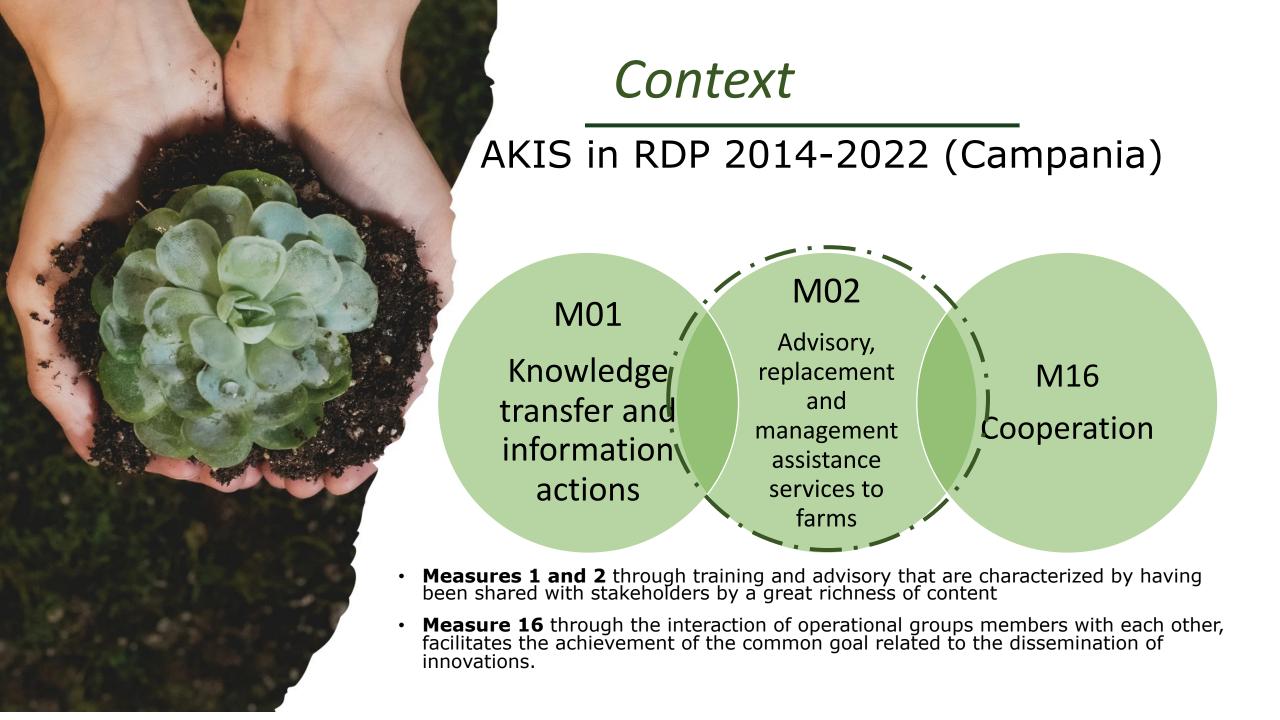
Agricultural advisory services: detecting farm needs and creating link among production, research, consumption, and public institutions → to achieve the objectives posed by CAP

Providing an evaluation methodology for agricultural advisory services is not easy \rightarrow diversity of individual and collective actors, organizational forms, methods and institutional structures

(Cristopolos, 2010).

The subjects that transfer agricultural development services are much more diversified and are often entities "outside" the traditional circuits of agricultural development services

(Sutherland & Labarthe, 2022)



Are agricultural advisory services able to meet needs of farmers in Campania region?

RDP 2014-2022:

M02 "Advisory, replacement and management assistance services to farms"

Advisory activities: 83 macro modules:

- Eco-friendly agriculture
- Environment and energy
- Livestock activities
- Forestry activities
- Management control and farm enterprise development
- Diversification
- Multifunctionality
- Agricultural production
- Quality systems/certification

A double perspective...

Study 1: Agricultural advisors

<u>Aim:</u> evaluation of advisors' orientation to the possibility of providing adequate FAS

Study 2: Farmers

<u>Aim:</u> evaluation of degree of overall satisfaction with the advisory service

Study 1: Agricultural advisors

Methods

- Questionnaire (2020)
 - Socio-economic characteristics of the advisors
 - Advisory methods
 - Needs for farmers and advisors
 - Self-assessment of knowledge and skills on environmental issues, use of digital tools and new skills
 - Access to services by territorial area / farms structure / multifunctional production profile
 - Innovations
 - Analysis of measure 2
 - Privatization of FAS
- Multivariate analysis: factor & cluster analysis → advisor's profiles

Sample: 89 advisors engaged in FAS financed by M02 of RDP 2014-2022

Unions	Fondo europeo agricolo per lo sviluppo nurale: //Europe investe nelle zone rurali Europea		PSR 14-20 Compania	DENATION CONSIDERATION CONSIDE	ea iceca in agricultura icecnomia agratia
	□ si	□ no		raramente	
14	1. Quale percentual	e di agricoltori ac	cede ad internet?		
	□<10 □1	0-30%	□40-50%	□>50%	□>75%
1.6	5. Gli agricoltori ha		evizi tramita talafe	.mo?	
1.	si □ si	no no		raramente	
III pa	arte - Analisi dei fa	abbisogni			
<u>Degli</u>	<u>agricoltori</u>				
	a capacità di utilizz vello d'istruzione	zo del servizio da	parte dell'impren	ditore agricolo può dip	oendere dall'eta
dai ii	1	2	3	4	5
	In completo	In disaccordo	Indeciso	D'accordo	Completamente

17. Di conseguenza, sarebbe possibile articolare l'offerta dei servizi sulla base di variabili sociodemografiche?

1	2	3	4	5
In completo disaccordo	In disaccordo	Indeciso	D'accordo	Completamente d'accordo

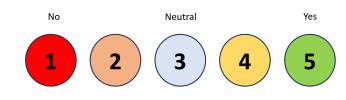
18. La capacità di utilizzo del servizio da parte dell'imprenditore agricolo può dipendere da variabil socioeconomiche dell'azienda (dimensione, zona altimetrica, mercato di sbocco)

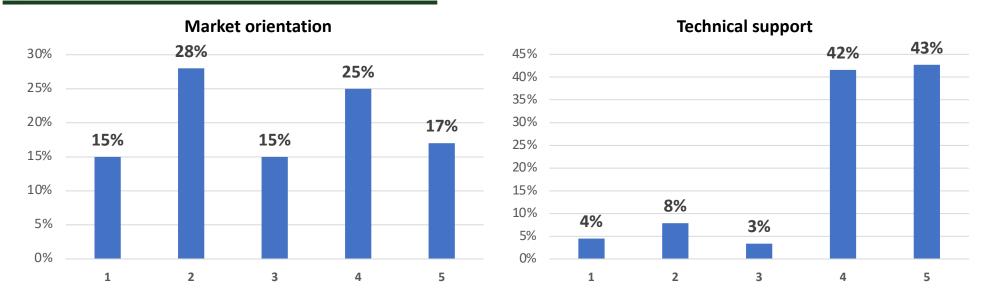
1	2	3	4	5
In completo disaccordo	In disaccordo	Indeciso	D'accordo	Completamente d'accordo

19. Di conseguenza, sarebbe possibile articolare l'offerta dei servizi sulla base di variabili soci economiche?

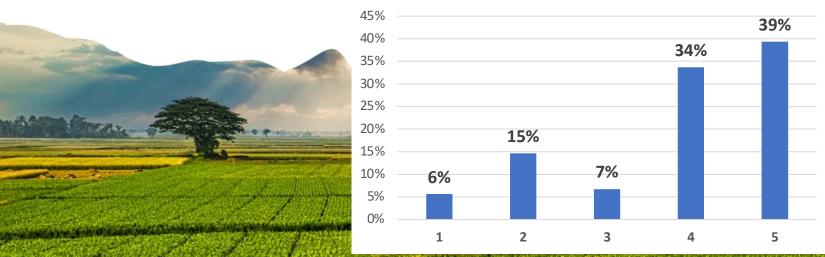
1	2	3	4	5
In completo disaccordo	In disaccordo	Indeciso	D'accordo	Completamente d'accordo

Study 1: Agricultural advisors Results: advisor activity





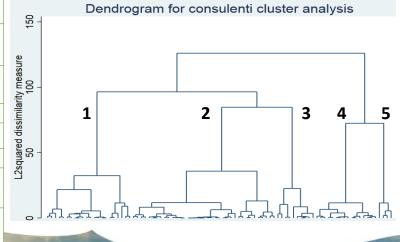
Rural development





Study 1: Agricultural advisors Results: factor analysis

Variable	Skills	Tailored advisory services	Perception of overall professional skills	Ability to produce real change in farms management
Influence of age and level of education on the ability to use the service		0.776		
Specific offer based on socio-demographic variables		0.785		
Influence of socioeconomic variables on the ability to use the service		0.823		
Specific offer based on socio-economic variables		0.758		
Self-assessment of skills				0.901
Ability to provide alternatives to problems	0.639			0.461
Ability to stimulate cooperation	0.653			
Level of concern in interacting with conventional farmers			0.795	
Level of concern in interacting with sustainable farmers			0.854	
Networking capacities skills	0.843			
Marketing skills	0.846			
Problem solving skills	0.842			
Sustainable agriculture skills	0.798			
Communicative skills	0.829			
Interdisciplinary skills	0.816			



Study 1: Agricultural advisors Results: cluster analysis

Group	Skills	Tailored advisory services	Perception of overall professional skills	Ability to produce real change in farms management	Main characteristics
		Me	an (SD)		
Advisor in transition	-0.228	0.077	1.245	-0.139	Not in line with the new challenges posed by the agricultural sector and provision of a service only
(25%)	(0.897)	(0.858)	(0.613)	(0.811)	tailored to farms and farmer
Holistic advisors	0. 449	0.112	-0.245	0.655	Modern skills and holistic
(42%)	(0.562)	(0.697)	(0.734)	(0.444)	vision in the provision of the service
Traditional advisors	-1.775	0.490	-0.768	0.548	Specific answer but weak
(11%)	(0.993)	(0.793)	(0.890)	(0.648)	modern skills
Poorly contextualized	0.306	-0.539	-0.532	-1.332	Diversified skills and
advisors (22%)	(0.679)	(1.460)	(0.543)	(0.667)	provision of a service poorly tailored to the context

Study 2: Farmers

Methods

- Face to face interviews (2022)
- Modules of activity
- Outcome of advisory services
- Degree of customer satisfaction



Analysis

- Customer satisfaction measurement technique
- Content analysis

Sample: 150 farmers who benefits from FAS financed by Measure 2 of RDP 2014-2022



Questionnaire

- Socioeconomic characteristics of farms
- Advisory body
- Customer satisfaction
- Declaration of farm disclaimer
- Privacy policy

Customer satisfaction of FAS

Satisfaction for relationship with advisor

Overall satisfaction of FAS

Propensity to use FAS

Sezione 3: Soddisfazione e percezione

11. La c

12. La c

13. Il co

14. La c 15. E' s 16. Le v

18. Il co

19. La c

In generale, quanto è stato soddisfatto della consulenza che le è stata fornita?

1	2	3	4	5
Del tutto improbabile	Poco improbabile	Né probabile né improbabile	Poco probabile	Del tutto probabile

1. La consulenza è stata basata sulle sue reali necessità	1	2	3	4	15
2. La consegna di quanto richiesto è avvenuta nei tempi concordati	1	2	3	X	5
3. Quanto proposto dal consulente era compatibile con la sua organizzazione aziendale	1	2	3	4	×
4. Quanto proposto dal consulente è stato chiaro e facilmente comprensibile	1	2	3	X	5
5. Quanto proposto si è caratterizzato per una elevata applicabilità nella sua azienda	1	2	3	X	5
6. Quanto proposto dal consulente è molto moderno ed avanzato	1	2	3	4	×
7. Il consulente è stato capace di trasferirle il risultato del lavoro svolto	1	2	3	4	15
8. Quanto proposto dal consulente ha tenuto conto delle tendenze attuali: risparmio energetico, rispetto dell'ambiente, qualità e sicurezza alimentare	1	2	3	4	X
9. La comunicazione del consulente è molto efficiente	1	2	3	4	X
	-	-			_

Sezione 2: Rapporto consulente – imprenditore

1	2 3 4		5	
Per niente soddisfatto	Poco soddisfatto	Mediamente soddisfatto	Abbastanza soddisfatto	Pienamente soddisfatto

I. Ha incontrato il consulente durante il periodo dell'intervento	1	2	3	4	X
2. Il numero di incontri è stato esaustivo per espletare la consulenza	1	2	3	4	X
3. E' stato sempre lo stesso professionista a contattarla?	1	2	3	4	X
4. Il consulente è stato professionale e affabile	1	2	3	4	X
5. Il consulente ha cercato di organizzare gli appuntamenti tenendo conto del suo lavoro aziendale	1	2	3	4	X
 Ha usato mezzi moderni (skype, messanger, whatsapp) per rimanere maggiormente in contatto 	1	2	3	×	5
7. Il consulente ha cercato di fornirle una consulenza specifica per la sua realtà?	1	2	3	4	×
8.Le soluzioni fornite dal consulente sono derivate da uno scambio reciproco di opinioni e necessità?	1	2	3	4	X

Results



a) Modules of activity



b) Outcome of advisory services

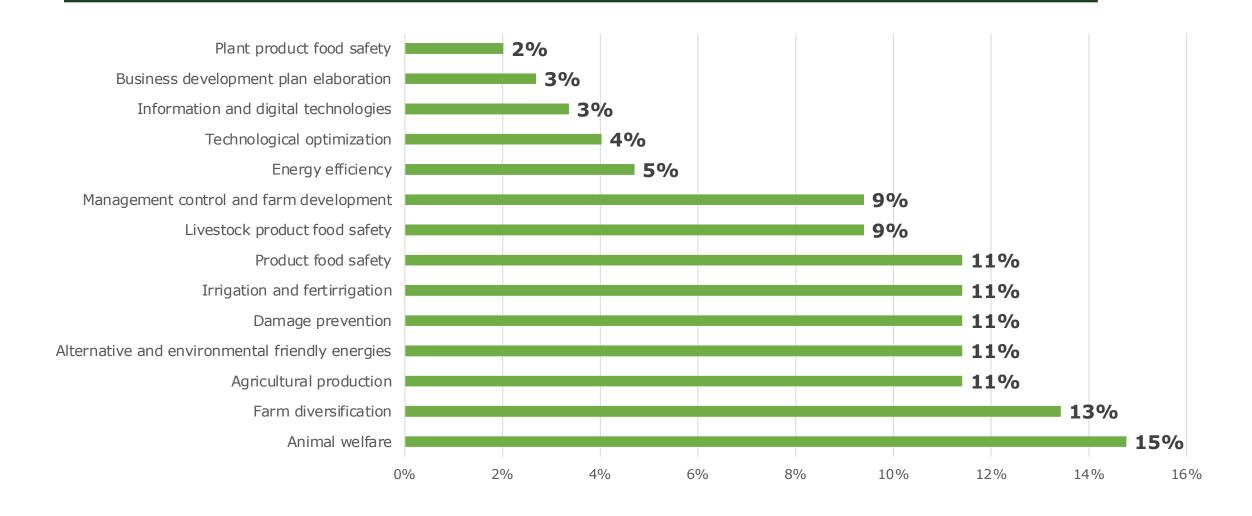


c) Additional private advisory services

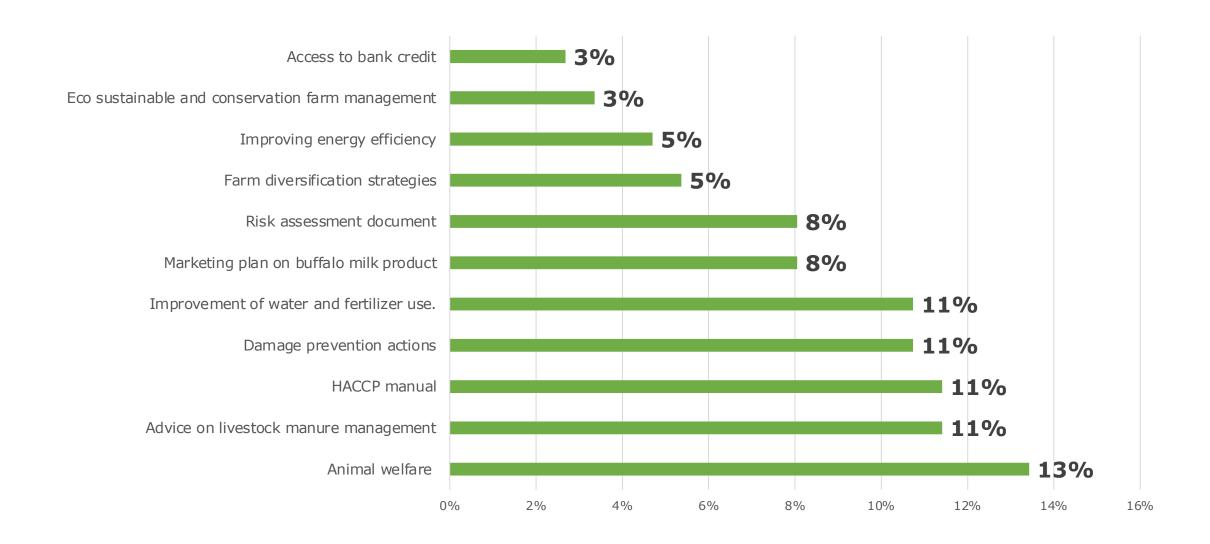


d) Degree of customer satisfaction

a) Modules

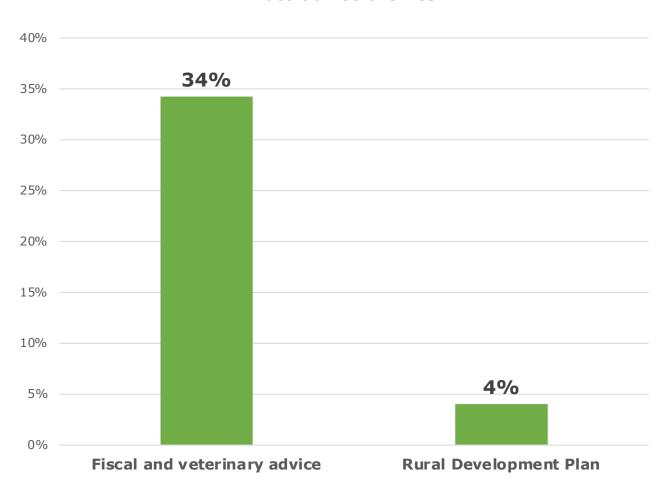


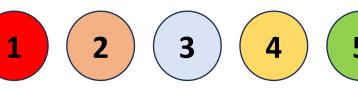
b) Outcome of advisory services

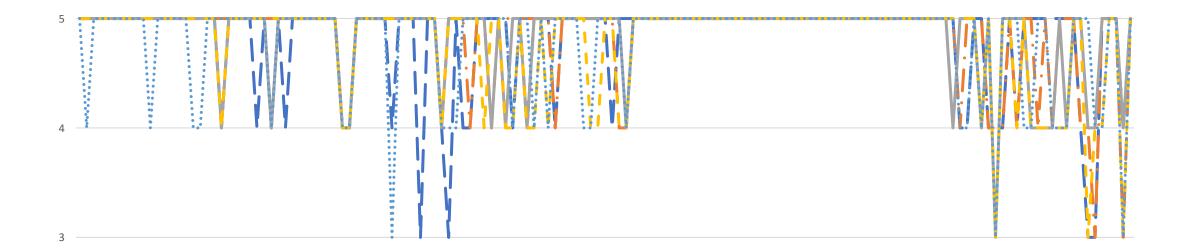


c) Additional use of private advisory services









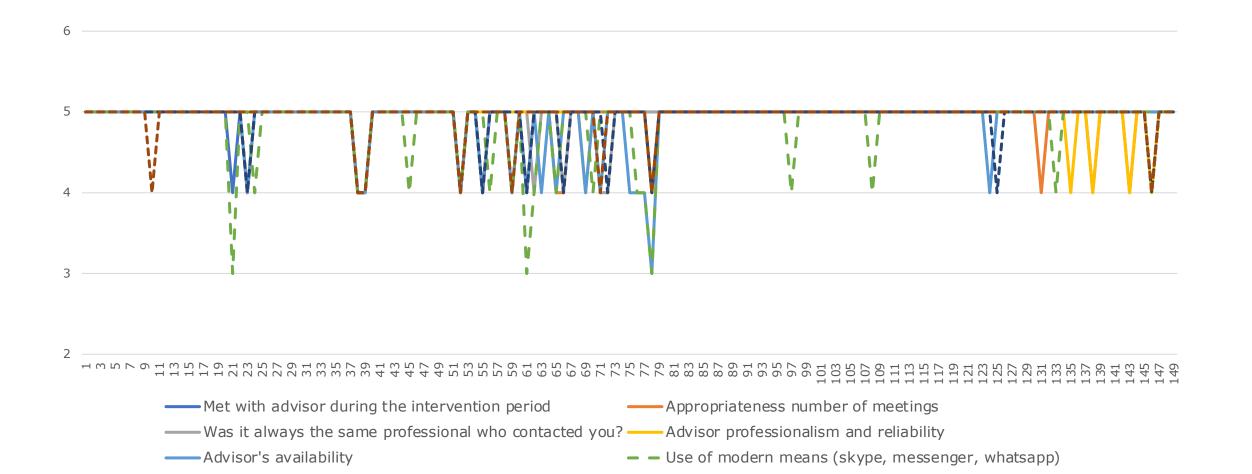
1 4 7 10 13 16 19 22 25 28 31 34 37 40 43 46 49 52 55 58 61 64 67 70 73 76 79 82 85 88 91 94 97 100 103 106 109 112 115 118 121 124 127 130 133 136 139 142 145 148

- Speed in delivery of final advice papers - Accuracy of service

—— Customization of advisory services

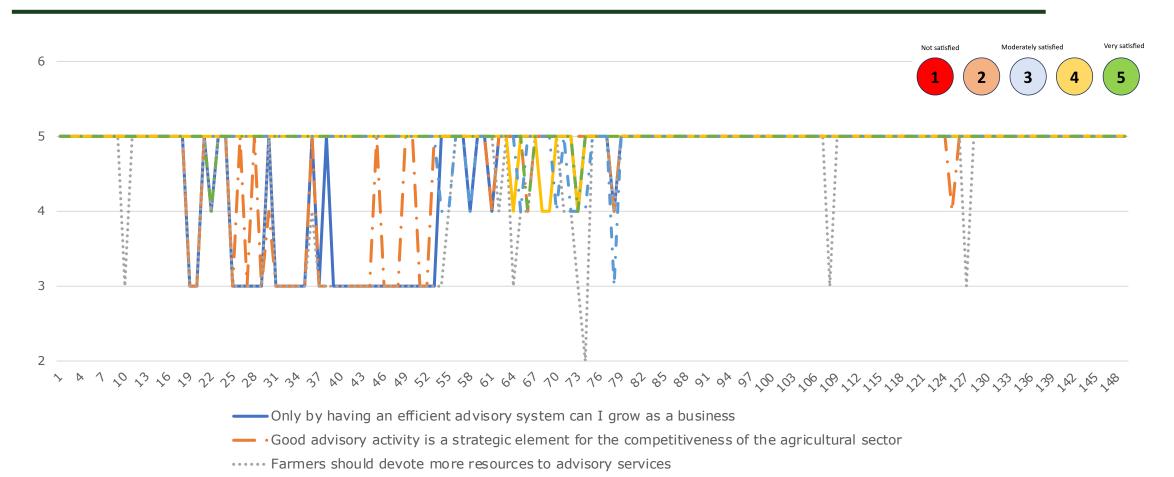
Relationship with advisor

--- Provision of tailored advice



--- Mutual exchange of opinions and needs

Propensity to advisory services



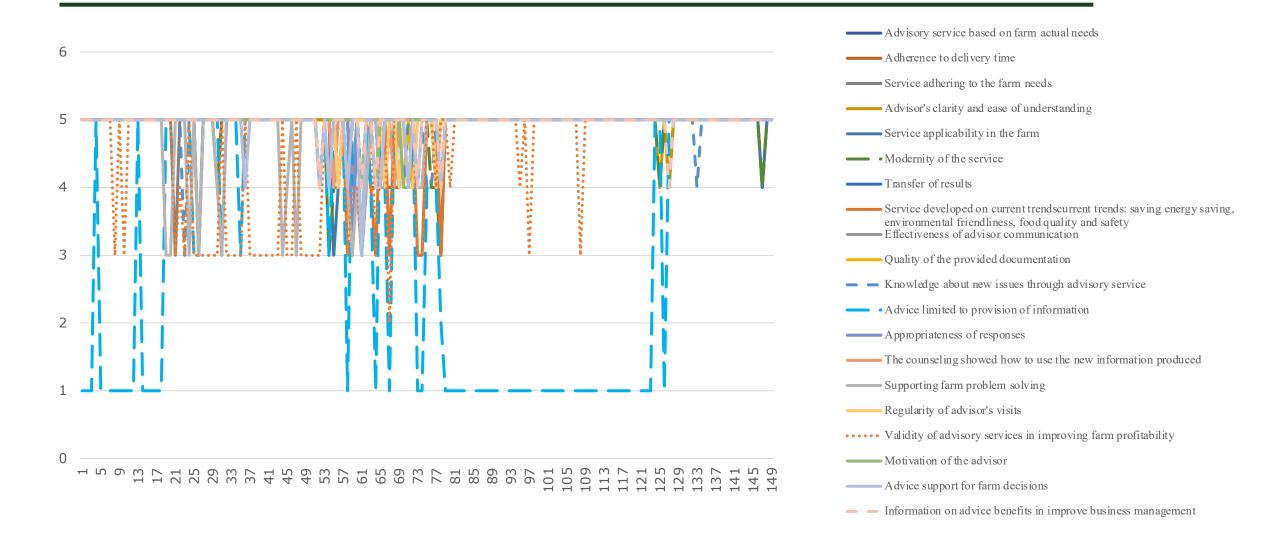
 $-\cdot\cdot$ I would like to be informed about other public programs dedicated to advice

I was pleased to participate in this advisory program

- · · lo would like to participate in other programs dedicated to counseling similar to this one in the future

Overall satisfaction





Results

Customer satisfaction results show high scores related to:

- satisfaction in the relationship with advisor
- some lower scores are reported for the use of modern means in service, perhaps however due to farmers' digital skills
- propensity for the utilization of advisory services with a good degree of the willingness to use the services
- overall satisfaction shows high scores showing that the service goes beyond information transfer.

An important aspect is the relationship established with the agricultural advisor and his or her ability to provide effective answers to problems

Reflections



Number of types & variety and expertise of professional figures → can interact with farmers to solve complex problems. Farmers are increasingly interested in issues concerning environmental, natural resource protection and animal welfare.



Advisory service has been effective in helping farmers with their needs and providing effective responses to accompany rural and agricultural transition. High level of satisfaction for all dimensions of customer satisfaction.



Relationship with advisor, customer satisfaction and propensity to use FAS scores demonstrate that advisory services are effective in bringing about change on the farm.

- Transformations resulting from geopolitical tensions and the slow digital and ecological transition emphasizes the need for a broader range of services which require a continuous updating of advisors' knowledge to be spread out in diversified territorial contexts
- Original contribution to:
 - modeling the advisors' profile, training policies and new skills in the background of the agroecological transition
 - evaluation of the advisory service considering farmer's perception and satisfaction
- In the future, customer satisfaction assessment procedure could be improved by implementing a digitized procedure to minimize the bias

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The Agricultural Knowledge and Innovation System (AKIS) for the fishery and aquaculture sector: a case study in Campania Region

Introduction

- Aquaculture activity in Campania is in its entrepreneurial "first generation" phase, although it has been stable in the last decades
- To give an answer to problems of this sector an experimental model of Agricultural Knowledge and Innovation Systems (AKIS) has been implemented.
- This model shows and helps how to identify new opportunities in term of dimension and competitivity



Sector's weaknesses











Insufficient and deficient organization of the supply chain, due to the excessive pulverization

High initial investment

Operating costs and competition from foreign products

Internal conflicts due to the few cultivation areas Poor structural and infrastructural endowment

The project

 The AKIS fishery and aquaculture project aims to support small fishing, through the structuring of knowledge networks to develop shared knowledge between the actors and initiate Innovation broker activities through the dissemination of innovations



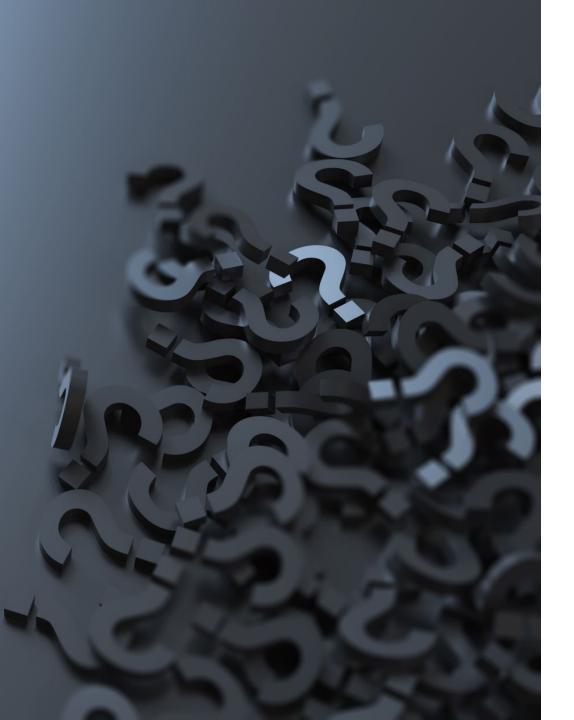
Localization of businesses in Campania, 2021



Methodology

- This study is the result of seven semistructured interviews with the stakeholders considered strategic in the various AKIS groups
- Mapping of stakeholders to identify the actors involved in the dissemination of knowledge and innovations for a first attempt to create an AKIS in Campania region.

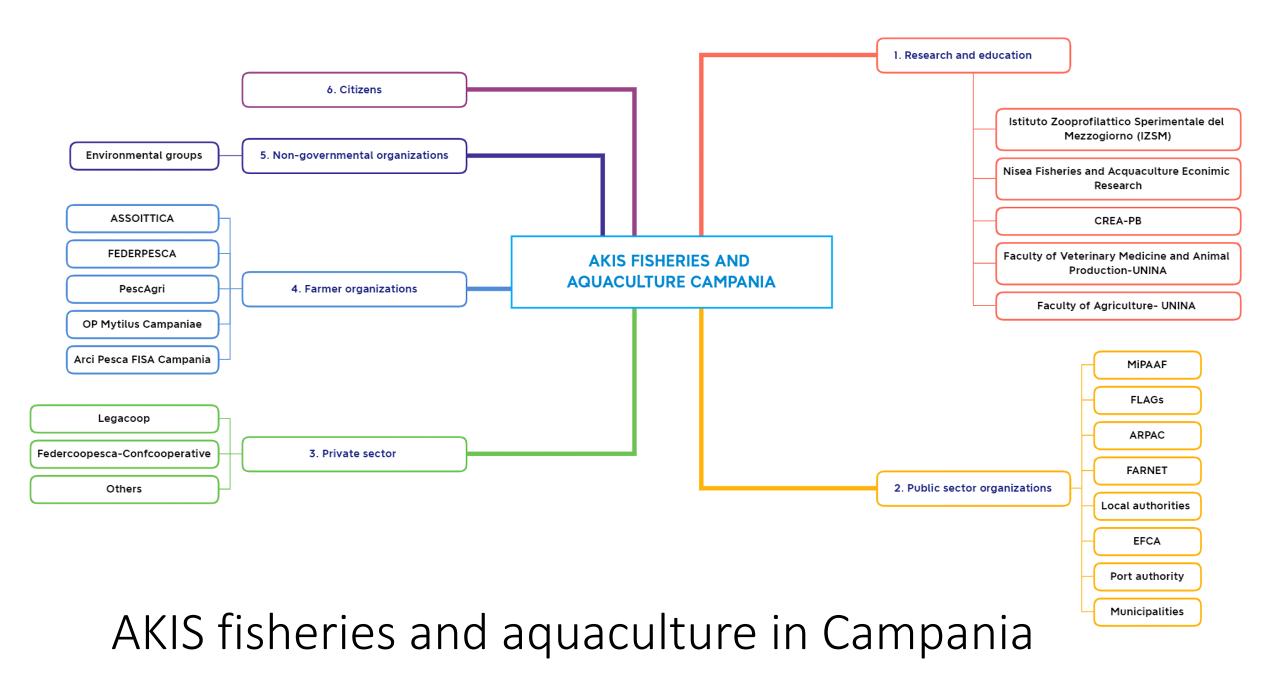




Interviews

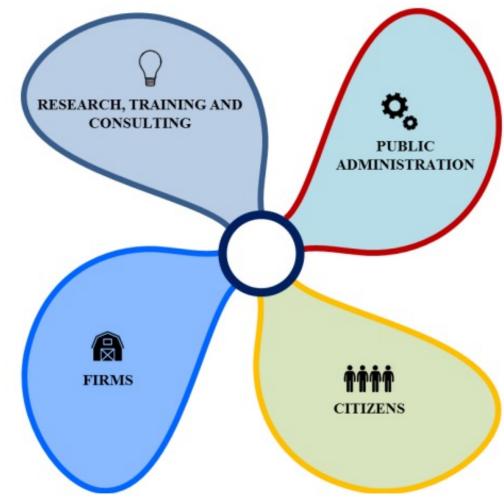
Interview procedure based on 5 steps:

- introduction and presentation of the research topic
- question on the role of knowledge and innovation
- questions on the existing relationships between stakeholders of the Akis
- Focus on the relationships and how they could be improved



Quadruple Helix model for AKIS Fisheries and Aquaculture Campania

The helix represents the perspective of a complex knowledge system where technological, social and institutional innovations do not develop in isolation but through a process of interconnection and coevolution



Source: own elaboration

Results

- Preliminary research results show that the stakeholders network identified by this AKIS model appears fragmented and subject to a dynamic process of changing
- The educational system seems to have some strong links with all actors even though with different intensity
- Great interactions among traditional functions. Farmers and company-owners manifest their needs to be supported in their activities by fishery/aquaculture advisors.
- Advisors bring those needs to the attention to other stakeholders, particularly public institutions and research entities in the private and public space.

Results

Following EU definition of AKIS as a combination of organizational flows and knowledge among people, organizations and institutions that use and produce knowledge in the agricultural and related sectors, with this research has been identified:

- the actors involved in the dissemination of knowledge and innovation in the fisheries and aquaculture sector;
- a regional fisheries and aquaculture stakeholder map;
- how each actor contributes to the dissemination of Knowledge and innovation;
- Knowledge flows among Campanian AKIS actors.

AKIS actors and activity

Research, training and advisory services

Dissemination activities

Tailor-made research activities

Definition of training and advisory services

Needs analysis

Screening of innovations made available by public and private research

Innovation broker and connection between network and advisors / trainer

Public administration

Training for advisors
Support for activities

Firms

Trasmission of needs

Adopt innovations

Evaluate the quality of the services received

Citizens

Expression of new needs

Evaluate the quality of the products offered

Ask for trust

Conclusion

- The results of this study emphasize the need to stimulate the comparison and collaboration between basic and applied research, (among universities, scientific and technical bodies and stakeholder) with a Multi Actor Approach (MAA) in which the main role is played by innovation needs that arise from the assessment of needs
- The need to convert research results into real available innovation.
- Moreover, this AKIS model could be adapted at other European area contributing to the development of new European policy



Any questions?



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